UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

In re: Jointly Administered

EPIC Companies Midwest, LLC, Bankruptcy No. 24-30281
EPIC Companies Midwest 2023, LLC, Bankruptcy No. 24-30282
EPIC Employee, LLC, Bankruptcy No. 24-30283
EOLA Capital, LLC, and Bankruptcy No. 24-30284
EC West Fargo, LLC, Bankruptcy No. 24-30285

Debtors. Chapter 11

ORDER GRANTING JOINT MOTION OF THE DEBTORS AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR ORDER ESTABLISHING SETTLEMENT PROCEDURES

On September 16, 2024, the Debtors EPIC Companies Midwest, LLC, EPIC Companies Midwest 2023, LLC, EPIC Employee, LLC, EOLA Capital, LLC, and EC West Fargo, LLC and the Official Committee of Unsecured Creditors filed a Joint Motion for Order Establishing Settlement Procedures. [Doc. 111]. The Debtors served notice of the motion. The Court received no objections. Based upon the motion, the Court finds that the circumstances of these cases warrant granting the relief requested in the motion. Therefore, IT IS ORDERED that the Debtors are authorized to use a standard motion seeking Court approval of any settlement in a form substantially similar to Exhibit A attached to the motion.

Dated this 2nd day of October, 2024

<u>/s/ Shon Hastings</u> Shon Hastings, Judge United States Bankruptcy Court